

Wall Street, Tokenized



Redefining how capital is raised,
traded, and owned in a Web3 world

tZERO is building the infrastructure of a tokenized economy by connecting asset **supply** with investor **demand** through a growing network of **strategic partners**, powered by **a multi-asset infrastructure** built for transparency, interoperability, and scale.

Tokenization is reshaping how markets operate – giving assets a shared digital language so they can trade, settle, and interact seamlessly across platforms, asset classes, and borders – while introducing the efficiency and transparency of single database and smart-contract architecture, and the customization that turns financial assets into experiences.

tZERO sits at the heart of this transformation, operating a fully integrated, regulated US broker-dealer stack covering issuance, trading, settlement, and on-chain custody, as part of a multi-asset and global vision.

Our Solutions

tZERO Tokenize

Bring every asset on-chain

Tokenize securities, debt, funds & RWAs to raise capital, expand investor access, and enable secondary liquidity through integrated white label or API solutions.

tZERO Trade

Access tokenized assets

Trade assets on-chain through a regulated broker-dealer platform delivering speed, transparency, and compliance.

tZERO Connect

Build beyond borders

Global partnership network connects assets, investors, financial firms and on-chain infrastructure for seamless, follow-the-sun market access.

12Y

Tokenizing
Assets

7Y

Compliant
Digital Asset
Trading

50M+

Shares
Traded

99/25

US & Foreign
Patents &
Applications

4

SEC
Registrations

Our Vision

To **redefine how capital is raised, traded, and owned** by bridging traditional finance and Web3 through compliant, interoperable, and multi-asset digital rails.

- **Cross-asset interoperability** – trade seamlessly across equities, debt, funds, and digital assets
- **Global convergence** – 24/7 cross-border access through a unified, smart-contract-driven infrastructure
- **Efficiency, transparency & customization** – reduce operational friction, intermediaries, and settlement times

tZERO's Differentiators:

- ✓ **Leading end-to-end US broker-dealer platform and full-stack architecture** for tokenized securities – issuance, trading, and custody – available to investors and infrastructure institutions
- ✓ **Unparalleled Regulatory Moat:** One of the most comprehensive regulated infrastructures in digital assets, built through years of regulatory approvals and operational rigor – delivering institutional-grade investor protection and market integrity
- ✓ **One of only two SEC-licensed digital custody special purpose broker-dealers** in the US to operate our own wallet and keys to custody tokenized assets
- ✓ **Most active regulated ATS** for tokenized securities in the US with proven track record
- ✓ **Regulatory-compliance first services** – FINRA-regulated broker-dealer; SEC-registered ATS; special purpose broker-dealer; pending CFTC DCO/DCM licenses
- ✓ **Digital Funding Rails:** Supports stablecoin deposits and crypto account funding, bridging traditional finance with Web3 liquidity.
- ✓ **Multi-asset positioning** – built for tokenized private and public securities, derivatives, and cross-chain interoperability
- ✓ **Significant blockchain-related IP portfolio** with early priority dates
- ✓ **Unmatched transparency and accountability in our DNA**, with a digital-first, seasoned team
- ✓ **Protocol, platform and asset agnostic** – complementary to most industry participants, including white label “tZERO under the hood” connections
- ✓ **Global rails for tokenized securities** through best of breed local partners
- ✓ **Backed by ICE**, owner of the New York Stock Exchange, and other institutions